



# Immigration Institute of the Bay Area

*Serving immigrants and refugees since 1918*

## Securities Transfer Information

Gifting securities to IIBA is easy. We appreciate your support.

### 1

**Instruct your  
brokerage firm to  
transfer securities**

Your instructions should include the following information:

- a. The account from which you are transferring the shares
- b. The name and number of shares to be donated
- c. Immigration Institute of the Bay Area brokerage information:

Firm Name	Stifel Nicolaus
DTC #	0793
Account Title	Immigration Institute of the Bay Area 58 2nd Street, 3rd Floor San Francisco, CA 94105
Account #	6037-9142
Tax ID	94-1156554
Bank Contact	ROBERT RAMIREZ rramirez@stifel.com (415) 364-6800

### 2

**Notify IIBA of  
your donation**

Please provide the Immigration Institute of the Bay Area (IIBA) the following information for audit and acknowledgment purposes:

- a. Donor's name and complete address
- b. Broker's name and phone number
- c. The name and number of shares transferred, and the approximate dollar value of gift

Communicate this information via letter or email to:

Madeleine Loh  
Immigration Institute of the Bay Area (IIBA)  
58 2nd Street, 3rd Floor San Francisco, CA 94105  
mloh@iibayarea.org

We will acknowledge your donation in writing and verify that it has been credited.